

# How to prepare for your first meeting with Nola Succession Law Firm:

At Nola Succession Law Firm, we come from a place of compassion - first and foremost.

As a father-daughter firm, we know how important it is to take care of your family. That's why we're here to take as much worry and uncertainty off of your plate as possible and help carry this burden alongside you.

## What to expect:

Our first consultation is an informal discussion about your loved one, how and when he or she passed, who family members are, what assets your loved one might have owned, and any other facts about your loved one you might want to share.

Times like these are difficult, so we take the meeting one step at a time to make sure you are as comfortable as possible. ***Everything that we talk about is strictly confidential.***



## About us:

You will meet with an attorney, either Frank W. Lagarde, Jr. or Amanda Sullivan. We will discuss with you your loved one's family history, go over things that he/she owned, and we will listen to your concerns.

## What to bring:

During this meeting, you should bring with you your loved one's ***death certificate, his or her will*** (if there was one) and ***any other documents*** that you think might be important.

These documents include ***deeds or titles to property, insurance policies, bills*** you might have noticed in your loved one's mail, or ***any other "official" looking documents.***

These documents will help us decide how best to help you with your loved one's estate. You will get to keep the documents that you bring with you. Depending on whether we need to open a succession, we may eventually need to keep your loved one's death certificate and will (if there is one.)



## We are here for YOU.

When dealing with Successions, there isn't a "one size fits all" solution. We are here to answer questions you may have, and to determine the best way to handle your loved one's estate moving forward.



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